

<b>IHSG</b>	<b>7,453</b>
Change (%)	<b>0.21%</b>
Net Foreign	<b>23.01 T</b>
Support	<b>7400</b>
Resistance	<b>7500</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,376.9	<b>1.98%</b>
IDX:IDX CYCLIC	850.2	<b>0.77%</b>
IDX:IDX ENERGY	2,759.7	<b>0.59%</b>
IDX:IDX FINANCE	1,478.8	<b>0.05%</b>
IDX:IDX HEALTH	1,457.6	<b>-0.22%</b>
IDX:IDX NONCYC	746.0	<b>0.47%</b>
IDX:IDX INDUSTRIAL	1,082.8	<b>-0.61%</b>
IDX:IDX INFRA	1,490.8	<b>0.02%</b>
IDX:IDX PROPERTY	788.1	<b>-1.20%</b>
IDX:IDX TECHNO	4,325.7	<b>0.01%</b>
IDX:IDX TRANSPORT	1,399.4	<b>0.09%</b>

Commodities	Last	Change %
Crude Oil Nov 24	68.3	<b>0.10%</b>
Brent Crude Oil	71.6	<b>0.13%</b>
Gold Dec 24	2684.5	<b>0.61%</b>
Copper Dec 24	4.7	<b>1.64%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	44,248	<b>-0.35%</b>
S&P 500	6,035	<b>-0.30%</b>
NASDAQ Composite	19,687	<b>-0.25%</b>
FTSE 100	8,280	<b>-0.86%</b>
DAX PERFORMANCE-INDEX	20,329	<b>-0.08%</b>
IHSG	7,453	<b>0.21%</b>
HANG SENG INDEX	20,311	<b>0.00%</b>
Nikkei 225	39,287	<b>-0.20%</b>

Indikator	Tingkat
GDP Growth Rate	<b>1.5</b> percent
GDP Annual Growth Rate	<b>4.95</b> percent
Unemployment Rate	<b>4.91</b> percent
Inflation Rate	<b>1.55</b> percent
Inflation Rate MoM	<b>0.3</b> percent
Interest Rate	<b>6</b> percent
Balance of Trade	<b>2475</b> USD Million
Current Account	<b>-2150</b> USD Million
Current Account to GDP	<b>-0.3</b> percent of GDP
Government Debt to GDP	<b>39.3</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>14.4</b> points
Manufacturing PMI	<b>49.6</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Bank IBK (AGRS) Catat Laba Naik 9,75 Persen di Kuartal III
- Semester I 2024 Rugi, DOID Sebut Kinerja Tahun Depan Bakal Positif
- Chandra Asri Gandeng IKPT Tingkatkan Kapasitas Pabrik MTBE & Butene-1
- Perkuat Modal Anak Usaha, Sejahteraya Anugrahjaya (SRAJ) Siap Rp161M
- Jual Kepemilikan Soteria Wicaksana Kini Kuasai 18,71 Persen Saham DIVA

### NEWS MARKET

IHSG terus menunjukkan tren positif didukung oleh sentimen window dressing dan stabilitas rupiah meski di tengah tekanan global, seperti data perdagangan China yang lesu dan inflasi AS yang meningkat. Dengan dukungan sektor bahan baku dan optimisme investor terhadap pemulihan konsumsi domestik, pasar keuangan Indonesia masih menunjukkan daya tahan yang baik menjelang akhir tahun.

- Kinerja IHSG pada Selasa (10/12/2024)**
  - IHSG menguat 0,21% ke posisi 7.453,29, tetap berada di level psikologis 7.400 meski sempat volatil sepanjang perdagangan.
  - Nilai transaksi mencapai Rp 15,6 triliun, dengan 259 saham naik, 311 saham melemah, dan 228 saham stagnan.
  - Sektor bahan baku menjadi penyokong utama dengan penguatan 1,98%, didukung oleh saham PT Barito Renewables Energy Tbk (BREN) yang menyumbang 4,8 indeks poin.
  - Investor asing mencatatkan net buy sebesar Rp 84,26 miliar, termasuk Rp 50,01 miliar di pasar reguler.
- Pergerakan Rupiah dan Pasar Obligasi**
  - Rupiah stabil di level Rp 15.860/US\$, dengan pergerakan relatif tenang di pasar spot.
  - Yield SBN tenor 10 tahun naik 0,5 basis poin ke 6,921%, menandakan pelepasan SBN oleh investor.
- Sentimen Global: Data Perdagangan China**
  - Surplus perdagangan China November 2024 mencapai US\$ 97,44 miliar, melampaui ekspektasi US\$ 95 miliar, tetapi menunjukkan perlambatan:
    - Ekspor melambat ke 6,7% yoy (sebelumnya 12,7%).
    - Impor berkontraksi 3,9% yoy, menggarisbawahi lemahnya permintaan domestik.
    - Lemahnya perdagangan China memengaruhi ekspor komoditas utama Indonesia seperti batubara dan CPO.
    - Pelebaran surplus perdagangan China-AS ke US\$ 34,9 miliar dapat memperburuk hubungan dagang kedua negara.
- Data Penjualan Ritel Indonesia Oktober 2024**
  - Penjualan ritel tumbuh 1,5% yoy, melambat dibandingkan bulan sebelumnya (4,8% yoy).
  - Perlambatan terjadi di sektor makanan (+3,3% dari +6,9%) dan sektor informasi/komunikasi (-25,1%).
  - Namun, sektor bahan bakar dan suku cadang otomotif mencatat peningkatan masing-masing 9,3% dan 8,8%.
- Prospek Inflasi AS dan Kebijakan The Fed**
  - Inflasi AS November 2024 diperkirakan naik 0,3% mtm dan 2,7% yoy, membuat peluang penurunan suku bunga The Fed semakin kecil.
  - Probabilitas pasar untuk pemangkasan suku bunga oleh The Fed pada pertemuan mendatang tetap besar di 85%, meskipun Jerome Powell mengindikasikan kehati-hatian dalam kebijakan moneter.
- Optimisme Window Dressing pada Pasar Saham**
  - Fenomena window dressing diperkirakan mendukung performa IHSG hingga akhir tahun.
  - Saham blue-chip, terutama sektor perbankan seperti PT Bank Rakyat Indonesia (Persero) Tbk (BBRI), mencatat kinerja positif pada Desember dalam 10 tahun terakhir, dengan rata-rata kenaikan 3,98%.
  - Rata-rata performa saham BBRI terbaik terjadi pada 2017 (+13,4%), dan terakhir pada Desember 2023 (+8,53%).

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	5,225	Speculative Buy	5,325	5,475	5,050	Net Foreign Buy, entry level: 5075-5225
BBNI	5,100	Speculative Buy	5,200	5,350	4,940	Oversold, entry level: 4950-5100
ACES	800	Trading Buy	815	840	775	Bullish Breakaway, entry level: 780-800
ELSA	470	Sell on Strength	478	492	454	Bullish Continuation
TINS	1,205	Trading Buy	1,225	1,265	1,165	Huge Volume Accumulation, entry level: 1170-1205

# LQ45 TECHNICAL VIEW



Wednesday, December 11, 2024

Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	735	750	800	830	855
ADRO	2,340	2,480	2,730	3,000	3,120
AKRA	1,310	1,325	1,355	1,385	1,400
AMRT	2,880	2,910	3,050	3,110	3,180
ANTM	1,410	1,455	1,625	1,715	1,800
ARTO	2,470	2,530	2,690	2,810	2,890
ASII	5,100	5,125	5,225	5,275	5,325
BBCA	10,225	10,250	10,350	10,400	10,450
BBNI	4,810	4,870	5,100	5,200	5,325
BBRI	4,210	4,250	4,360	4,430	4,480
BBTN	1,210	1,215	1,235	1,245	1,255
BMRI	6,125	6,175	6,300	6,375	6,425
BRIS	2,870	2,910	2,970	3,050	3,080
BRPT	865	890	935	980	1,000
BUKA	121	124	130	136	139
CPIN	4,790	4,830	4,930	5,000	5,050
EMTK	535	550	620	650	685
ESSA	765	780	815	840	855
EXCL	2,200	2,230	2,290	2,350	2,380
GGRM	12,875	13,200	13,900	14,550	14,900
GOTO	76	77	80	81	82
HRUM	1,060	1,085	1,150	1,195	1,225
ICBP	11,400	11,500	11,725	11,900	12,000
INCO	3,510	3,560	3,760	3,860	3,960
INDF	7,875	7,975	8,150	8,325	8,400
INKP	7,050	7,100	7,250	7,350	7,425
INTP	6,800	6,875	7,000	7,125	7,175
ITMG	27,550	27,625	27,875	28,025	28,150
KLBF	1,445	1,455	1,505	1,525	1,550
MAPI	1,345	1,365	1,405	1,445	1,465
MBMA	494	505	535	555	570
MDKA	1,835	1,880	1,990	2,080	2,130
MEDC	1,110	1,125	1,150	1,175	1,185
MTEL	650	660	675	690	695
PGAS	1,495	1,540	1,590	1,680	1,705
PGEO	940	950	970	990	1,000
PTBA	2,640	2,690	2,830	2,930	3,000
PTMP	59	60	62	64	65
SIDO	565	570	580	590	595
SMGR	3,250	3,280	3,310	3,360	3,370
SRTG	2,400	2,510	2,650	2,870	2,940
TLKM	2,650	2,700	2,770	2,860	2,890
TOWR	685	700	720	750	760
UNTR	27,425	27,700	28,200	28,750	29,000
UNVR	1,780	1,840	2,000	2,120	2,200

Price Performance									
CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	3.90%	16	11.1%	20%	665	▼	995	-20%	
ADRO	1.87%	3	14.7%	32%	2,070	▼	4,300	-37%	
AKRA	0.74%	11	-8.1%	12%	1,210	▼	1,865	-27%	
AMRT	3.74%	35	4.1%	22%	2,490	▼	3,650	-16%	
ANTM	9.06%	16	-4.7%	38%	1,175	▼	1,845	-12%	
ARTO	0.37%	348	-7.2%	42%	1,895	▼	3,860	-30%	
ASII	0.00%	6	-7.5%	22%	4,290	▼	5,750	-9%	
BBCA	0.00%	24	10.1%	19%	8,675	▼	10,950	-5%	
BBNI	2.00%	9	-5.1%	20%	4,260	▼	6,250	-18%	
BBRI	-0.68%	11	-23.8%	7%	4,090	▼	6,450	-32%	
BBTN	0.00%	5	-1.2%	5%	1,175	▼	1,610	-23%	
BMRI	-1.18%	10	4.1%	14%	5,525	▼	7,550	-17%	
BRIS	-1.33%	21	70.7%	84%	1,615	▼	3,350	-11%	
BRPT	0.00%	347	-29.7%	19%	785	▼	1,917	-51%	
BUKA	0.78%	#N/A	-39.8%	21%	107	▼	216	-40%	
CPIN	0.41%	40	-1.9%	12%	4,410	▼	5,650	-13%	
EMTK	7.83%	82	5.1%	77%	350	▼	620	0%	
ESSA	0.00%	15	53.8%	66%	490	▼	1,010	-19%	
EXCL	-0.43%	19	14.5%	21%	1,885	▼	2,650	-14%	
GGRM	1.83%	14	-31.6%	11%	12,500	▼	21,350	-35%	
GOTO	2.56%	#N/A	-7.0%	60%	50	▼	110	-27%	
HRUM	3.14%	8	-13.9%	10%	1,050	▼	1,590	-28%	
ICBP	-0.42%	17	10.9%	22%	9,600	▼	12,875	-9%	
INCO	3.87%	24	-12.8%	7%	3,510	▼	5,218	-28%	
INDF	-0.61%	7	26.4%	39%	5,850	▼	8,250	-1%	
INKP	1.75%	8	-12.9%	2%	7,075	▼	10,000	-28%	
INTP	0.36%	14	-25.5%	12%	6,275	▼	9,550	-27%	
ITMG	0.09%	5	8.7%	18%	23,575	▼	28,775	-3%	
KLBF	1.35%	23	-6.5%	9%	1,375	▼	1,795	-16%	
MAPI	1.44%	14	-21.5%	13%	1,240	▼	2,050	-31%	
MBMA	3.88%	75	-4.5%	12%	476	▼	730	-27%	
MDKA	3.65%	187	-26.3%	10%	1,815	▼	2,970	-33%	
MEDC	1.32%	5	-0.4%	14%	1,005	▼	1,635	-30%	
MTEL	0.75%	26	-4.3%	23%	550	▼	765	-12%	
PGAS	-4.50%	7	40.7%	50%	1,060	▼	1,700	-6%	
PGEO	-0.51%	15	-17.1%	3%	945	▼	1,500	-35%	
PTBA	2.91%	6	16.0%	23%	2,300	▼	3,180	-11%	
PTMP	0.00%	11	-69.3%	19%	52	▼	338	-82%	
SIDO	-0.85%	15	10.5%	18%	492	▼	780	-26%	
SMGR	0.00%	19	-48.3%	2%	3,260	▼	6,550	-49%	
SRTG	-4.68%	7	61.6%	116%	1,225	▼	2,880	-8%	
TLKM	1.09%	12	-29.9%	11%	2,500	▼	4,240	-35%	
TOWR	-1.37%	11	-27.3%	9%	660	▼	1,030	-30%	
UNTR	-1.05%	5	24.6%	35%	20,925	▼	28,500	-1%	
UNVR	5.54%	21	-43.3%	15%	1,735	▼	3,580	-44%	

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Wednesday, December 11, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,970	-1.33%	21			70.69%		2,970	84%	1,615	▼	3,350	-11%
SRTG	2,650	-4.68%	7			61.59%		2,650	116%	1,225	▼	2,880	-8%
ESSA	815	0.00%	15			53.77%		815	66%	490	▼	1,010	-19%
AMMN	9,375	0.54%	47			43.13%		9,375	59%	5,900	▼	15,000	-38%
PGAS	1,590	-4.50%	7			40.71%		1,590	50%	1,060	▼	1,700	-6%
INDF	8,150	-0.61%	7			26.36%		8,150	39%	5,850	▼	8,250	-1%
UNTR	28,200	-1.05%	5			24.64%		28,200	35%	20,925	▼	28,500	-1%
PTBA	2,830	2.91%	6			15.98%		2,830	23%	2,300	▼	3,180	-11%
ADRO	2,730	1.87%	3			14.71%		2,730	32%	2,070	▼	4,300	-37%
EXCL	2,290	-0.43%	19			14.50%		2,290	21%	1,885	▼	2,650	-14%
ACES	800	3.90%	16			11.11%		800	20%	665	▼	995	-20%
ICBP	11,725	-0.42%	17			10.87%		11,725	22%	9,600	▼	12,875	-9%
SIDO	580	-0.85%	15			10.48%		580	18%	492	▼	780	-26%
BBCA	10,350	0.00%	24			10.11%		10,350	19%	8,675	▼	10,950	-5%
ITMG	27,875	0.09%	5			8.67%		27,875	18%	23,575	▼	28,775	-3%
BMRI	6,300	-1.18%	10			4.13%		6,300	14%	5,525	▼	7,550	-17%
AMRT	3,050	3.74%	35			4.10%		3,050	22%	2,490	▼	3,650	-16%
MEDC	1,150	1.32%	5			-0.43%		1,150	14%	1,005	▼	1,635	-30%
BBTN	1,235	0.00%	5			-1.20%		1,235	5%	1,175	▼	1,610	-23%
CPIN	4,930	0.41%	40			-1.89%		4,930	12%	4,410	▼	5,650	-13%
MTEL	675	0.75%	26			-4.26%		675	23%	550	▼	765	-12%
MBMA	535	3.88%	75			-4.46%		535	12%	476	▼	730	-27%
ANTM	1,625	9.06%	16			-4.69%		1,625	38%	1,175	▼	1,845	-12%
BBNI	5,100	2.00%	9			-5.12%		5,100	20%	4,260	▼	6,250	-18%
KLBF	1,505	1.35%	23			-6.52%		1,505	9%	1,375	▼	1,795	-16%
GOTO	80	2.56%	#N/A			-6.98%		80	60%	50	▼	110	-27%
ARTO	2,690	0.37%	348			-7.24%		2,690	42%	1,895	▼	3,860	-30%
ASII	5,225	0.00%	6			-7.52%		5,225	22%	4,290	▼	5,750	-9%
AKRA	1,355	0.74%	11			-8.14%		1,355	12%	1,210	▼	1,865	-27%
INCO	3,760	3.87%	24			-12.76%		3,760	7%	3,510	▼	5,218	-28%
INKP	7,250	1.75%	8			-12.91%		7,250	2%	7,075	▼	10,000	-28%
HRUM	1,150	3.14%	8			-13.86%		1,150	10%	1,050	▼	1,590	-28%
PGEO	970	-0.51%	15			-17.09%		970	3%	945	▼	1,500	-35%
MAPI	1,405	1.44%	14			-21.51%		1,405	13%	1,240	▼	2,050	-31%
BBRI	4,360	-0.68%	11			-23.84%		4,360	7%	4,090	▼	6,450	-32%
INTP	7,000	0.36%	14			-25.53%		7,000	12%	6,275	▼	9,550	-27%
MDKA	1,990	3.65%	187			-26.30%		1,990	10%	1,815	▼	2,970	-33%
TOWR	720	-1.37%	11			-27.27%		720	9%	660	▼	1,030	-30%
BRPT	935	0.00%	347			-29.70%		935	19%	785	▼	1,917	-51%
TLKM	2,770	1.09%	12			-29.87%		2,770	11%	2,500	▼	4,240	-35%
GGRM	13,900	1.83%	14			-31.61%		13,900	11%	12,500	▼	21,350	-35%
BUKA	130	0.78%	#N/A			-39.81%		130	21%	107	▼	216	-40%
UNVR	2,000	5.54%	21			-43.34%		2,000	15%	1,735	▼	3,580	-44%
SMGR	3,310	0.00%	19			-48.28%		3,310	2%	3,260	▼	6,550	-49%
ISAT	2,470	-0.40%	14			-73.65%		2,470	17%	2,120	▼	3,063	-19%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Wednesday, December 11, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	7,975	-3.33%	#N/A	TPIA	7,975	51.90%	TPIA	7,975	148%	3,210	11,225	-29%
2 AMMN	9,375	0.54%	47	AMMN	9,375	43.13%	AMMN	9,375	59%	5,900	15,000	-38%
3 INDF	8,150	-0.61%	7	INDF	8,150	26.36%	INDF	8,150	39%	5,850	8,250	-1%
4 UNTR	28,200	-1.05%	5	UNTR	28,200	24.64%	UNTR	28,200	35%	20,925	28,500	-1%
5 ADRO	2,730	1.87%	3	ADRO	2,730	14.71%	ADRO	2,730	32%	2,070	4,300	-37%
6 ICBP	11,725	-0.42%	17	ICBP	11,725	10.87%	ICBP	11,725	22%	9,600	12,875	-9%
7 BBKA	10,350	0.00%	24	BBKA	10,350	10.11%	BBKA	10,350	19%	8,675	10,950	-5%
8 BMRI	6,300	-1.18%	10	BMRI	6,300	4.13%	BMRI	6,300	14%	5,525	7,550	-17%
9 AMRT	3,050	3.74%	35	AMRT	3,050	4.10%	AMRT	3,050	22%	2,490	3,650	-16%
10 CPIN	4,930	0.41%	40	CPIN	4,930	-1.89%	CPIN	4,930	12%	4,410	5,650	-13%
11 ANTM	1,625	9.06%	16	ANTM	1,625	-4.69%	ANTM	1,625	38%	1,175	1,845	-12%
12 BBNI	5,100	2.00%	9	BBNI	5,100	-5.12%	BBNI	5,100	20%	4,260	6,250	-18%
13 KLBF	1,505	1.35%	23	KLBF	1,505	-6.52%	KLBF	1,505	9%	1,375	1,795	-16%
14 GOTO	80	2.56%	#N/A	GOTO	80	-6.98%	GOTO	80	60%	50	110	-27%
15 ASII	5,225	0.00%	6	ASII	5,225	-7.52%	ASII	5,225	22%	4,290	5,750	-9%
16 INKP	7,250	1.75%	8	INKP	7,250	-12.91%	INKP	7,250	2%	7,075	10,000	-28%
17 BBRI	4,360	-0.68%	11	BBRI	4,360	-23.84%	BBRI	4,360	7%	4,090	6,450	-32%
18 MDKA	1,990	3.65%	187	MDKA	1,990	-26.30%	MDKA	1,990	10%	1,815	2,970	-33%
19 BRPT	935	0.00%	347	BRPT	935	-29.70%	BRPT	935	19%	785	1,917	-51%
20 TLKM	2,770	1.09%	12	TLKM	2,770	-29.87%	TLKM	2,770	11%	2,500	4,240	-35%
21 UNVR	2,000	5.54%	21	UNVR	2,000	-43.34%	UNVR	2,000	15%	1,735	3,580	-44%

## Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List  
 Additions : ANTM, CMRY, FILM, INCO, WIKA  
 Deletions : -

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Wednesday, December 11, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	17,600	-2.22%	563		259.18%	PANI	17,600	311%	4,280	18,800	-6%
BRMS	444	6.22%	200		161.18%	BRMS	444	250%	127	505	-12%
PNLF	478	6.70%	11		81.06%	PNLF	478	98%	242	520	-8%
BRIS	2,970	-1.33%	21		70.69%	BRIS	2,970	84%	1,615	3,350	-11%
JPFA	1,930	-1.28%	11		63.56%	JPFA	1,930	83%	1,055	1,975	-2%
SRTG	2,650	-4.68%	7		61.59%	SRTG	2,650	116%	1,225	2,880	-8%
ESSA	815	0.00%	15		53.77%	ESSA	815	66%	490	1,010	-19%
AMMN	9,375	0.54%	47		43.13%	AMMN	9,375	59%	5,900	15,000	-38%
PGAS	1,590	-4.50%	7		40.71%	PGAS	1,590	50%	1,060	1,700	-6%
INDF	8,150	-0.61%	7		26.36%	INDF	8,150	39%	5,850	8,250	-1%
UNTR	28,200	-1.05%	5		24.64%	UNTR	28,200	35%	20,925	28,500	-1%
MAPA	1,015	-2.40%	20		23.78%	MAPA	1,015	49%	680	1,175	-14%
ELSA	470	-0.42%	5		21.13%	ELSA	470	27%	370	545	-14%
PTBA	2,830	2.91%	6		15.98%	PTBA	2,830	23%	2,300	3,180	-11%
ADRO	2,730	1.87%	3		14.71%	ADRO	2,730	32%	2,070	4,300	-37%
EXCL	2,290	-0.43%	19		14.50%	EXCL	2,290	21%	1,885	2,650	-14%
NISP	1,345	-0.74%	6		13.98%	NISP	1,345	18%	1,140	1,445	-7%
ENRG	248	1.64%	5		12.73%	ENRG	248	56%	159	310	-20%
GJTL	1,165	0.43%	3		12.56%	GJTL	1,165	27%	920	1,490	-22%
ACES	800	3.90%	16		11.11%	ACES	800	20%	665	995	-20%
ICBP	11,725	-0.42%	17		10.87%	ICBP	11,725	22%	9,600	12,875	-9%
SIDO	580	-0.85%	15		10.48%	SIDO	580	18%	492	780	-26%
BBCA	10,350	0.00%	24		10.11%	BBCA	10,350	19%	8,675	10,950	-5%
MYOR	2,730	0.00%	19		9.64%	MYOR	2,730	24%	2,200	3,010	-9%
ITMG	27,875	0.09%	5		8.67%	ITMG	27,875	18%	23,575	28,775	-3%
SCMA	181	18.30%	19		6.47%	SCMA	181	55%	117	187	-3%
BNGA	1,800	-1.10%	7		6.19%	BNGA	1,800	11%	1,625	2,220	-19%
EMTK	620	7.83%	82		5.08%	EMTK	620	77%	350	620	0%
INDY	1,500	4.90%	8		4.53%	INDY	1,500	30%	1,155	1,825	-18%
BMRI	6,300	-1.18%	10		4.13%	BMRI	6,300	14%	5,525	7,550	-17%
AMRT	3,050	3.74%	35		4.10%	AMRT	3,050	22%	2,490	3,650	-16%
AUTO	2,390	2.14%	6		1.27%	AUTO	2,390	33%	1,795	2,680	-11%
MEDC	1,150	1.32%	5		-0.43%	MEDC	1,150	14%	1,005	1,635	-30%
HEAL	1,475	-0.34%	39		-1.01%	HEAL	1,475	39%	1,060	1,640	-10%
BBTN	1,235	0.00%	5		-1.20%	BBTN	1,235	5%	1,175	1,610	-23%
ERAA	420	-0.47%	6		-1.41%	ERAA	420	27%	332	486	-14%
CPIN	4,930	0.41%	40		-1.89%	CPIN	4,930	12%	4,410	5,650	-13%
ADMR	1,320	-1.86%	7		-2.94%	ADMR	1,320	8%	1,225	1,600	-18%
MTEL	675	0.75%	26		-4.26%	MTEL	675	23%	550	765	-12%
MBMA	535	3.88%	75		-4.46%	MBMA	535	12%	476	730	-27%
ANTM	1,625	9.06%	16		-4.69%	ANTM	1,625	38%	1,175	1,845	-12%
BBNI	5,100	2.00%	9		-5.12%	BBNI	5,100	20%	4,260	6,250	-18%
MPMX	995	0.00%	8		-5.24%	MPMX	995	9%	915	1,095	-9%
TBIG	1,955	0.26%	27		-6.46%	TBIG	1,955	22%	1,600	2,180	-10%
KLBF	1,505	1.35%	23		-6.52%	KLBF	1,505	9%	1,375	1,795	-16%
GOTO	80	2.56%	#N/A		-6.98%	GOTO	80	60%	50	110	-27%
PTPP	398	0.51%	5		-7.01%	PTPP	398	46%	272	625	-36%
ARTO	2,690	0.37%	348		-7.24%	ARTO	2,690	42%	1,895	3,860	-30%
ASII	5,225	0.00%	6		-7.52%	ASII	5,225	22%	4,290	5,750	-9%
ASSA	730	0.00%	14		-7.59%	ASSA	730	20%	610	915	-20%
BSDE	995	0.51%	7		-7.87%	BSDE	995	14%	870	1,340	-26%
AKRA	1,355	0.74%	11		-8.14%	AKRA	1,355	12%	1,210	1,865	-27%
JSMR	4,450	-1.55%	8		-8.62%	JSMR	4,450	2%	4,360	5,700	-22%

19	PWON	414	-1.90%	9
	CTRA	1,060	-0.47%	10
57	MIKA	2,580	-2.27%	33
	SMRA	520	-1.89%	8
29	TKIM	6,550	1.16%	9
	INCO	3,760	3.87%	24
52	INKP	7,250	1.75%	8
	HRUM	1,150	3.14%	8
40	NCKL	835	-0.60%	9
	PGEO	970	-0.51%	15
55	AVIA	408	0.00%	15
	MNCN	304	0.00%	4
17	MAPI	1,405	1.44%	14
	BFIN	925	-0.54%	9
58	BBRI	4,360	-0.68%	11
	BMTR	200	-0.99%	6
24	INTP	7,000	0.36%	14
	MDKA	1,990	3.65%	187
73	TOWR	720	-1.37%	11
	BRPT	935	0.00%	347
49	TLKM	2,770	1.09%	12
	GGRM	13,900	1.83%	14
61	BUKA	130	0.78%	#N/A
	UNVR	2,000	5.54%	21
42	BTPS	955	1.60%	9
	SMGR	3,310	0.00%	19
53	ISAT	2,470	-0.40%	14

PWON		-8.81%
CTRA		-9.40%
MIKA		-9.47%
SMRA		-9.57%
TKIM		-10.27%
INCO		-12.76%
INKP		-12.91%
HRUM		-13.86%
NCKL		-16.50%
PGEO		-17.09%
AVIA		-18.40%
MNCN		-21.24%
MAPI		-21.51%
BFIN		-23.24%
BBRI		-23.84%
BMTR		-25.37%
INTP		-25.53%
MDKA		-26.30%
TOWR		-27.27%
BRPT		-29.70%
TLKM		-29.87%
GGRM		-31.61%
BUKA		-39.81%
UNVR		-43.34%
BTPS		-43.49%
SMGR		-48.28%
ISAT		-73.65%

PWON	414	13%	366	▼	530	-22%
CTRA	1,060	5%	1,010	▼	1,430	-26%
MIKA	2,580	4%	2,490	▼	3,310	-22%
SMRA	520	8%	480	▼	730	-29%
TKIM	6,550	7%	6,125	▼	9,075	-28%
INCO	3,760	7%	3,510	▼	5,218	-28%
INKP	7,250	2%	7,075	▼	10,000	-28%
HRUM	1,150	10%	1,050	▼	1,590	-28%
NCKL	835	10%	760	▼	1,105	-24%
PGEO	970	3%	945	▼	1,500	-35%
AVIA	408	1%	404	▼	610	-33%
MNCN	304	7%	284	▼	422	-28%
MAPI	1,405	13%	1,240	▼	2,050	-31%
BFIN	925	16%	800	▼	1,380	-33%
BBRI	4,360	7%	4,090	▼	6,450	-32%
BMTR	200	6%	189	▼	282	-29%
INTP	7,000	12%	6,275	▼	9,550	-27%
MDKA	1,990	10%	1,815	▼	2,970	-33%
TOWR	720	9%	660	▼	1,030	-30%
BRPT	935	19%	785	▼	1,917	-51%
TLKM	2,770	11%	2,500	▼	4,240	-35%
GGRM	13,900	11%	12,500	▼	21,350	-35%
BUKA	130	21%	107	▼	216	-40%
UNVR	2,000	15%	1,735	▼	3,580	-44%
BTPS	955	9%	875	▼	1,775	-46%
SMGR	3,310	2%	3,260	▼	6,550	-49%
ISAT	2,470	17%	2,120	▼	3,063	-19%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>%52W Low</b>	: % Kenaikan harga saat ini dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	: % Penurunan harga saat ini dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir
<b>52W Low</b>	: <b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	: <b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Wednesday, December 11, 2024

## LQ 45 Performance

### \*Top Gainer\*

ANTM 1,625 (9%)  
EMTK 620 (7.8%)  
UNVR 2,000 (5.5%)  
ACES 800 (3.8%)  
MBMA 535 (3.8%)

### \*Top Volume\*

GOTO 80 (36.6 Mn Lot)  
BUKA 130 (4.9 Mn Lot)  
ADRO 2,730 (3.6 Mn Lot)  
BBRI 4,360 (1.9 Mn Lot)  
ANTM 1,625 (1.5 Mn Lot)

### \*Top Frekuensi\*

ADRO 2,730 (80k x)  
BBRI 4,360 (34k x)  
ANTM 1,625 (26k x)  
GOTO 80 (16k x)  
BBCA 10,350 (16k x)

### \*Top Loser\*

SRTG 2,650 (-4.6%)  
PGAS 1,590 (-4.5%)  
TOWR 720 (-1.3%)  
BRIS 2,970 (-1.3%)  
BMRI 6,300 (-1.1%)

### \*Top Value\*

ADRO 2,730 (999.8 IDR Bn)  
BBRI 4,360 (852 IDR Bn)  
BBCA 10,350 (632.3 IDR Bn)  
BMRI 6,300 (578.6 IDR Bn)  
TLKM 2,770 (344.5 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

DPUM 70 (34.6%)  
GPSO 935 (24.6%)  
JSPT 10,800 (20%)  
SCMA 181 (18.3%)  
ANDI 7 (16.6%)

### \*Top Volume\*

GOTO 80 (36.6 Mn Lot)  
BUMI 148 (29.9 Mn Lot)  
SCMA 181 (13.9 Mn Lot)  
BRMS 444 (8.2 Mn Lot)  
DEWA 124 (6.8 Mn Lot)

### \*Top Frekuensi\*

AADI 10,275 (140k x)  
ADRO 2,730 (80k x)  
AWAN 332 (54k x)  
BTEK 3 (40k x)  
BBRI 4,360 (34k x)

### \*Top Loser\*

HADE 5 (-16.6%)  
CITY 132 (-13.1%)  
TMPO 187 (-12.6%)  
DIVA 147 (-11.9%)  
SSTM 170 (-10.5%)

### \*Top Value\*

AADI 10,275 (2386.6 IDR Bn)  
ADRO 2,730 (999.8 IDR Bn)  
BBRI 4,360 (852 IDR Bn)  
BBCA 10,350 (632.3 IDR Bn)  
BMRI 6,300 (578.6 IDR Bn)

# ECONOMIC CALENDAR



Monday December 09 2024		Actual	Previous	Consensus	Forecast
<b>8:30 AM</b>	CN	<a href="#">Inflation Rate YoY NOV</a>	0.30%	<a href="#">0.50%</a>	<a href="#">0.50%</a>
<b>8:30 AM</b>	CN	<a href="#">Inflation Rate MoM NOV</a>	-0.30%	<a href="#">-0.40%</a>	<a href="#">-0.20%</a>
<b>8:30 AM</b>	CN	<a href="#">PPI YoY NOV</a>	-2.90%	<a href="#">-2.80%</a>	<a href="#">-3.00%</a>
Tuesday December 10 2024		Actual	Previous	Consensus	Forecast
<b>10:00 AM</b>	CN	<a href="#">Balance of Trade NOV</a>	\$95.27B	<a href="#">\$95.5B</a>	<a href="#">\$89.0B</a>
<b>10:00 AM</b>	CN	<a href="#">Exports YoY NOV</a>	12.70%	<a href="#">8.50%</a>	<a href="#">10.00%</a>
<b>10:00 AM</b>	CN	<a href="#">Imports YoY NOV</a>	-2.30%	<a href="#">0.30%</a>	<a href="#">3.60%</a>
Wednesday December 11 2024		Actual	Previous	Consensus	Forecast
<b>4:30 AM</b>	US	<a href="#">API Crude Oil Stock Change DEC/06</a>	1.232M		
<b>8:30 PM</b>	US	<a href="#">Core Inflation Rate MoM NOV</a>	0.30%	<a href="#">0.30%</a>	<a href="#">0.30%</a>
<b>8:30 PM</b>	US	<a href="#">Core Inflation Rate YoY NOV</a>	3.30%	<a href="#">3.30%</a>	<a href="#">3.30%</a>
<b>8:30 PM</b>	US	<a href="#">Inflation Rate MoM NOV</a>	0.20%	<a href="#">0.20%</a>	<a href="#">0.30%</a>
<b>8:30 PM</b>	US	<a href="#">Inflation Rate YoY NOV</a>	2.60%	<a href="#">2.70%</a>	<a href="#">2.70%</a>
<b>8:30 PM</b>	US	<a href="#">CPI NOV</a>	315.664		<a href="#">315.3</a>
<b>8:30 PM</b>	US	<a href="#">CPI s.a NOV</a>	315.454		<a href="#">316.4</a>
<b>10:30 PM</b>	US	<a href="#">EIA Crude Oil Stocks Change DEC/06</a>	-5.073M		
<b>10:30 PM</b>	US	<a href="#">EIA Gasoline Stocks Change DEC/06</a>	2.362M		
Thursday December 12 2024		Actual	Previous	Consensus	Forecast
<b>1:00 AM</b>	US	<a href="#">10-Year Note Auction</a>	4.35%		
<b>2:00 AM</b>	US	<a href="#">Monthly Budget Statement NOV</a>	-\$257B		<a href="#">-\$310.0B</a>
<b>8:30 PM</b>	US	<a href="#">PPI MoM NOV</a>	0.20%	<a href="#">0.30%</a>	<a href="#">0.30%</a>
<b>8:30 PM</b>	US	<a href="#">Core PPI MoM NOV</a>	0.30%	<a href="#">0.30%</a>	<a href="#">0.30%</a>
<b>8:30 PM</b>	US	<a href="#">Initial Jobless Claims DEC/07</a>	224K	<a href="#">221K</a>	<a href="#">225.0K</a>
Friday December 13 2024		Actual	Previous	Consensus	Forecast
<b>1:00 AM</b>	US	<a href="#">30-Year Bond Auction</a>	4.61%		
<b>8:30 PM</b>	US	<a href="#">Export Prices MoM NOV</a>	0.80%	<a href="#">-0.30%</a>	<a href="#">0.90%</a>
<b>8:30 PM</b>	US	<a href="#">Import Prices MoM NOV</a>	0.30%	<a href="#">-0.30%</a>	<a href="#">0.20%</a>
	CN	<a href="#">New Yuan Loans NOV</a>	CNY500B	<a href="#">CNY950B</a>	<a href="#">CNY920.0B</a>

# CORPORATE ACTION



Wednesday, December 11, 2024

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

05 Des UMA (EURO)  
04 Des UMA (FUJI)  
04 Des UMA (VISI)  
03 Des UMA (ECII)  
28 Nov UMA (SURI)  
25 Nov UMA (MANG)  
25 Nov UMA (TRON)  
22 Nov UMA (BUAH)  
22 Nov UMA (DOSS)  
22 Nov UMA (BOAT)

### SUSPEND / UNSUSPEND

05 Des **Penghentian Sementara FUTR-W)**  
03 Des **Pembukaan Kembali FUTR-W)**  
03 Des **Pembukaan Kembali (PNSE)**  
02 Des **Penghentian Sementara FUTR-W)**  
29 Nov **Penghentian Sementara (INPC)**  
26 Nov **Penghentian Sementara (CLAY)**  
25 Nov **Pembukaan Kembali (CLAY)**  
25 Nov **Pembukaan Kembali (GPSO)**  
25 Nov **Pembukaan Kembali (RONY)**  
22 Nov **Pembukaan Kembali (SONA)**

\*Data pengumuman diambil terakhir pada hari :  
Rabu, 11 December 2024 pukul 08:20:14

## AKSI KORPORASI

09 DESEMBER 2024!

- Cash Dividend [Recording]: NICL  
- Cash Dividend [Ex]: POWR, GEMS  
- Right Issue [Distribution]: ADRO-H  
- Public Expose [Public Expose]: MDKI

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10 DESEMBER 2024!

- Cash Dividend [Distribution]: SPTO  
- Cash Dividend [Recording]: POWR, GEMS  
- Cash Dividend [Cum]: NELY, XIIT, XISC  
- Public Expose [Public Expose]: SDPC, AGRS, SSTM, POLY, EPMT, CMI  
- RUPS [Jam 14:00:00]: CENT, ADCP, JATI

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11 DESEMBER 2024!

- Cash Dividend [Distribution]: BBKA, JTPE  
- Cash Dividend [Ex]: NELY, XIIT, XISC  
- Cash Dividend [Cum]: BFIN, TBIG  
- IPO [Effective]: MDIY  
- Public Expose [Public Expose]: DATA, BUMI, CMPP, ESSA, DGNS, AW.  
- RUPS [Jam 10:00:00]: DGNS, BJTM

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12 DESEMBER 2024!

- Cash Dividend [Distribution]: TOTO, MLBI  
- Cash Dividend [Recording]: NELY, XIIT, XISC  
- Cash Dividend [Ex]: BFIN, TBIG  
- Right Issue [Cum]: TOWR  
- Public Expose [Public Expose]: BKSL, MDLN, ITMA, VOKS, BIPI, INAF,  
- RUPS [Jam 10:00:00]: MDLN, INAF, HITS

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13 DESEMBER 2024!

- Cash Dividend [Distribution]: PNGO  
- Cash Dividend [Recording]: BFIN, TBIG  
- Right Issue [Ex]: TOWR  
- IPO [Offering Start]: MDIY  
- Public Expose [Public Expose]: NOBU, PSAB, KARW, TAXI  
- RUPS [Jam 09:00:00]: FAPA, TLDN, JAWA

# DISCLAIMER



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### Disclaimer :

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